



The Mobile / Scanner Version

*An outline of Data Fusion's mobile app — the same stock functions,
built for the warehouse floor*

Introduction

Alongside the main web application, Data Fusion has a Mobile version — a lighter, touch-first set of screens built to run on phones, tablets, and dedicated handheld barcode scanners on the warehouse floor.

The Mobile version isn't a separate product: it covers most of the same day-to-day stock functions as the main web app (receiving, transfers, picking, manufacturing, stock counts), just reorganised for a small screen and, where useful, a barcode scanner. Every transaction it creates is the same underlying stock movement you'd get from the web app — there is no separate “mobile-only” data.

Before You Begin — Prerequisites

- The Mobile Module must be switched on for your company. This is a separate, chargeable module gate — without it, mobile pages are not accessible even if a user knows the URL.
- Once enabled, individual mobile functions (e.g. which goods-in modes are available) are controlled by their own company-level switches, set up by your administrator.
- A supported device: a phone or tablet browser, or a dedicated handheld barcode scanner running a browser.

Tip: If your team can't see the mobile menu on their device, check with your Data Fusion administrator that the Mobile Module is active for your company.



Key Terms — Glossary

Term	What It Means
Mobile Module	The company-level switch that turns the mobile app on or off. A billing/access gate, separate from the individual functions inside it.
Scan Mode	Using a barcode scanner (handheld device or phone camera/wedge scanner) to identify items, documents, and locations by scanning.
Tap Mode	Using the same mobile screens without a scanner — quantities are pre-filled and you tap the on-screen action button instead of scanning.
Put-away	The second step of a two-step goods-in process: stock is received centrally, then moved (put away) into its final store/location using the mobile app.

Where This Happens

Function	Main Web App	Mobile App
Receiving goods from a supplier	✓	✓ (three selectable modes)
Put-away (moving received stock to its final location)		✓
Picking Slip fulfilment	✓	✓
Transfers between stores	✓	✓
Works Order manufacture (backflush)	✓ (full version, incl. lots)	✓ (simple version)
Stock counts (capture)	✓	✓



The Full Workflow — What's on the Mobile App

The mobile app mirrors the equivalent web screens for each of the following. This is an outline, not a field-by-field guide — for full detail on any one function, see its own guide.

- **Receiving (Goods-in)** — three switchable modes, turned on per company: scan straight onto the PO in one step; receive centrally on the web and then scan a put-away on mobile to move stock to its final location; or a count-first mode for a two-person receiving process.
- **Put-away** — a worklist of everything sitting in the central receiving area, scan (or tap) an item, confirm quantity and destination, done. Runs a normal internal transfer behind the scenes.
- **Picking Slip** — scan (or tap) your way down a picking slip's lines the same way you would on the web.
- **Transfers** — move stock between stores by scanning (or entering) a transfer number, then the item and quantity.
- **Manufacturing** — a simplified, scan-a-Works-Order flow: scan the WO, confirm the store and quantity, and it backflushes the raw materials and produces the finished good — a quicker version of the desktop manufacture screen for straightforward jobs.
- **Stock Counts** — capture counted quantities against a count sheet from a handheld device instead of paper.

Understanding Scan Mode vs Tap Mode

Every mobile screen works two ways, and a company can be set up for either:

- **With a barcode scanner:** scan the item, document, or location barcode — the app jumps straight to the next step.
- **Without a barcode scanner:** the scan bar is hidden, quantities are pre-filled where possible, and you simply tap the on-screen button to confirm each line.

Both modes drive the exact same underlying transaction — nothing about how stock is recorded changes based on which input method is used. This means a company can start with tap mode and move to scanning later (or run a mix of devices) without changing any process.



Common Things to Know

- **The Mobile Module is a separate switch from individual functions inside it.** Turning on the Mobile Module doesn't automatically turn on every goods-in mode — those are configured individually.
- **Mobile Manufacturing is a simplified version.** Companies using lot-tracked items are directed to the full desktop Manufacture screen instead — the mobile version is for straightforward, no-lot jobs.
- **It's the same stock ledger.** Whether a transaction is entered on the web or on a mobile device, it posts to the same stock records and, where applicable, the same Sage postings — there's no reconciliation needed between the two.