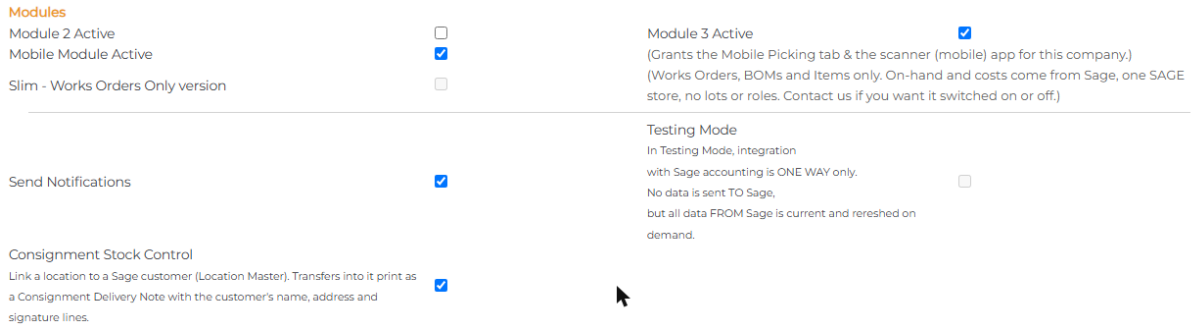
Consignment Stock 1 - Activation and Store Setup

(Switching consignment stock control on and linking a location to a customer)

Consignment stock is your stock held at a customer's premises: you deliver it, the customer uses it, and you invoice only what was used. In Data Fusion each consignment location is a store of its own, linked to the Sage customer whose premises it sits at. Once a store is linked, a transfer into it prints as a Consignment Delivery Note instead of a plain transfer slip. This document covers the one-off setup.

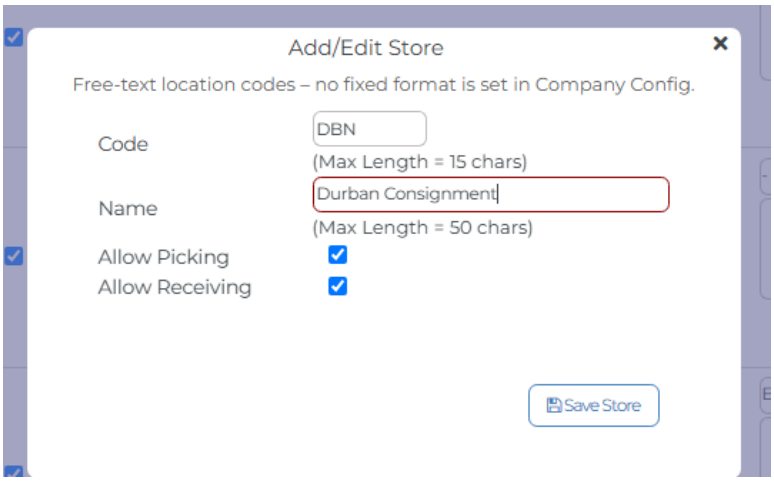
1) Switch it on. Settings > Company > Modules: tick "Consignment Stock Control" and click SAVE at the bottom of the page. Until this is ticked the consignment settings stay hidden and transfer slips print as normal.



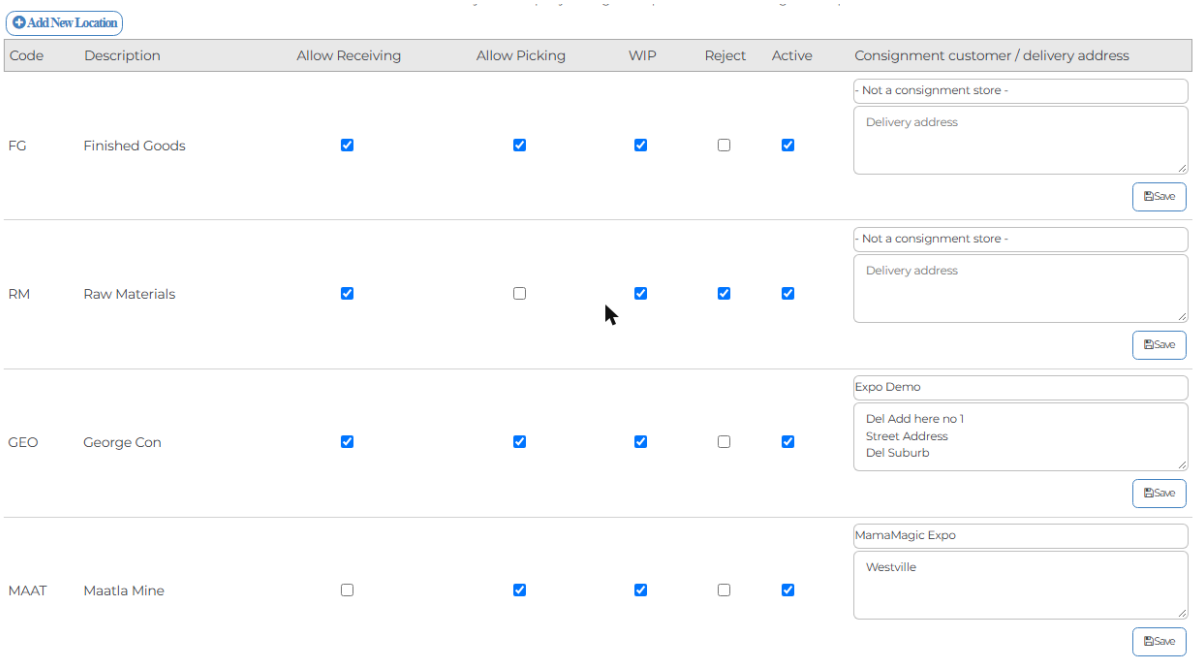
2) Enter your company address on the same page (General section, "Company address"). It prints in the "From" block of every Consignment Delivery Note. Four lines: street, line 2, suburb or city, postal code. SAVE.



3) Create a location for each customer DC. Settings > Location Master > "Add New Location". Give it a short code and a clear name, for example DBN / Durban Consignment. Leave Allow Picking and Allow Receiving ticked. Save Store. One customer with three DCs needs three locations.



4) Link the location to the customer. In the Location Master grid, in the "Consignment customer / delivery address" column of the new location, pick the customer from the dropdown. The list is your active Sage customers. The delivery address fills in from the customer's Sage delivery address.



5) Check the address and click that row's Save. The address is yours to edit: if the DC is not at the customer's main delivery address, type the DC's address instead. Each location keeps its own address.

To turn a location back into a normal store, set the dropdown to "- Not a consignment store -" and Save. If the customer list cannot be read from Sage, a message says so and existing links are kept; refresh the page to try again.

Next document → Consignment Stock 2 - Managing Consignment Stock